



**Financial Intelligence Toolkit**

**2020/21 Subscription**

**Adult Social Care Report**

Analysis of Expenditure, Unit Costs, Notional Savings,  
Relative Performance and Value for Money

**Newtimber**

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## Summary of Key Points

- This report examines Newtimber's adult social care in 2020/21, including estimates of its relative expenditure, performance, and Value for Money (VfM).

### Unit costs (see p.9, p.11)

- Unit costs reflect net current expenditure per resident or per client accessing long-term care.
- The difference in Newtimber's unit costs, relative to its nearest neighbour (NN) group and the rest of England, are summarised in the following table:

Differences in Newtimber's unit costs	Difference in unit costs...	vs NN average	vs England avg.
	Spend per resident (aged 18+)	▲ +17.9%	▲ +0.7%
	Spend per client (aged 18+)	▼ -3.1%	▼ -7.9%
	Spend per younger adult client (aged 18-64)*	▼ -14.7%	▼ -18.1%
	Spend per older adult client (aged 65+)*	▼ -2.3%	▼ -12.7%

\* Excludes spending that is not specific to either younger or older adults

- Note that an authority could have higher costs per client (all else being equal) if it restricted services to adults with more complex needs; e.g. through more restrictive demand management practices.

### Notional savings (see p.13)

- The report estimates the impact of setting your authority's unit costs to the following benchmarks:
  - Equal to the **median** of its nearest neighbours: ▼ **£5.6m** of notional savings.
  - Equal to the **bottom 20%** of its nearest neighbours: ▼ **£35.7m** of notional savings.

### Performance (see p.14)

- Performance was measured using a combination of 23 indicators. Each authority's overall performance was based on its average ranking across these indicators.
- For younger adults, your authority's performance was ranked 13th highest in its NN group (out of 16).
- For older adults, your authority's performance was ranked 9th highest in its NN group.

### Value for money (see p.16)

- VfM was estimated by comparing your authority's performance rank with its expenditure rank.
- For younger adults, your authority's VfM was ranked 9th highest in its NN group (out of 16).
- For older adults, your authority's VfM was ranked 7th highest in its NN group.

### Nursing and residential care costs (see p.20)

- The table below summarises the differences in your authority's nursing and residential care costs (£ per week), relative to its nearest neighbours and the rest of England.

Difference in Newtimber's gross expenditure per week*	Care setting and age group	vs NN average	vs England avg.
	Nursing - younger adults	▲ 25% higher	▲ 19% higher
	Nursing - older adults	▲ 32% higher	▲ 29% higher
	Residential - younger adults	▼ 10% lower	▼ 12% lower
	Residential - older adults	▲ 10% higher	▲ 13% higher

\* Expenditure before deducting client contributions

### Population projections (see p.22)

Average annual growth rate (next 10 years)	Your authority	NN average	England avg.
Ages 18-64	-0.07%	+0.13%	+0.12%
Ages 65+	+2.66%	+2.22%	+1.99%

## 1. Methodology

### Relative expenditure

- Expenditure data is primarily based on budgeted expenditure for 2020/21, taken from the Revenue Account returns. This ensures the report uses the most up-to-date expenditure figures.
- In some cases, the report also uses actual expenditure for 2019/20 (the latest available). This data is taken from the Adult Social Care Finance Return (ASC-FR). This enables a more detailed breakdown of expenditure patterns than the budgeted expenditure data allows.
- Expenditure is deflated by MHCLG's Area Cost Adjustment (ACA) for social services, as used in the 2013/14 needs assessment formula. In general terms, this controls for differences in local authorities' expenditure that are due to geographical variations in wage and salary costs.
- Expenditure is divided by the projected number of clients accessing long-term services during the year. These are based on actual client numbers for 2019/20, from the Short- and Long-Term Support (SALT) returns, projected forward a year in line with population growth (using ONS' population projections).

### Relative performance

- Performance is measured using 23 indicators. These are primarily taken from the Adult Social Care Outcomes Framework (ASCOF) for 2019/20 (the latest available). Please note that, in some cases, performance data may be missing for your authority, e.g. if suppressed for privacy reasons.
- Performance is calculated for both younger and older adult social care. Within each age band, overall performance is based on your authority's average rank across the various performance indicators. Each indicator carries equal weight within each age band.

### Value for money

- Value for money' (VfM) is estimated by comparing an authority's expenditure rank with its performance rank, relative to all authorities in England. VfM is estimated for both younger and older adults.
- Ranks are standardised using scores, which range from 0 (corresponding to the lowest ranked unit costs or lowest performance) to 100 (the highest ranked unit costs or performance).
- The VfM score the difference between your authority's performance score and its expenditure score:

$$\text{VfM score} = \text{Performance Score} - \text{Expenditure Score}$$

- This means that the higher your authority's VfM score, the higher is its performance ranking relative to its expenditure ranking. The VfM score enables a comparison of an authority's relative expenditure and performance rankings to those of its nearest neighbours.

## 2. Comparator groups

This report compares Newtimber's expenditure and performance in Adults' Social Care to two groups of authorities: its CIPFA nearest neighbour group, and all comparable authorities across England.

### Nearest neighbour group

Please note that some authorities did not submit budgeted expenditure (RA) data in 2020/21. In cases where data is missing for your authority's nearest neighbours, these have been replaced by the next closest authorities from CIPFA's nearest neighbour model.

To enable a like-for-like comparison, this analysis makes use of CIPFA's statistical 'nearest neighbours' groups. This identifies councils with similar economic and social characteristics and groups them on a statistical basis. These groupings were last updated in 2019.

Newtimber's nearest neighbour group is shown in the table below:

**Table 1 - Nearest neighbour group**

■ <b>Newtimber</b>	■ Authority H
■ Authority A	■ Authority I
■ Authority B	■ Authority J
■ Authority C	■ Authority K
■ Authority D	■ Authority L
■ Authority E	■ Authority M
■ Authority F	■ Authority N
■ Authority G	■ Authority O

### National comparator group

Your authority is also compared with all authorities in England that provide personal social services, of which there are 149. This includes unitaries, London boroughs, metropolitan districts, and county councils (but excludes City of London and Isles of Scilly).
















### 3. Expenditure

#### Composition of expenditure

To provide context, this section provides an overview of your authority's budgeted expenditure on Adult Social Care, identifying the most significant areas of spending and how this compares to other authorities.

In 2020/21, Newtimber had budgeted expenditure of £121.9m. The composition of this expenditure is presented in the table below.

**Table 2 - Budgeted expenditure 2020/21**

Expenditure Group	Budget (£m)	Share of total budget (%)	
<b>Younger adults</b>	<b>47.876</b>	<b>39.3%</b>	
Physical & Sensory	7.302	6.0%	
Mental Health, Memory & Cognition	4.394	3.6%	
Learning Disabilities	36.180	29.7%	
<b>Older adults</b>	<b>40.637</b>	<b>33.3%</b>	
Physical & Sensory	20.436	16.8%	
Mental Health, Memory & Cognition	15.143	12.4%	
Learning Disabilities	5.058	4.1%	
<b>Other expenditure</b>	<b>33.397</b>	<b>27.4%</b>	
Social Care Activities	10.381	8.5%	
Commissioning & Service Delivery	16.666	13.7%	
Information & Early Intervention	2.500	2.1%	
Assistive Equipment & Technology	2.104	1.7%	
Social Support: Support For Carers	0.166	0.1%	
Social Support: Other	1.580	1.3%	
<b>Total budgeted expenditure</b>	<b>121.910</b>	<b>100.0%</b>	

The remainder of this section compares the composition of your authority's expenditure to its nearest neighbours and the rest of England.

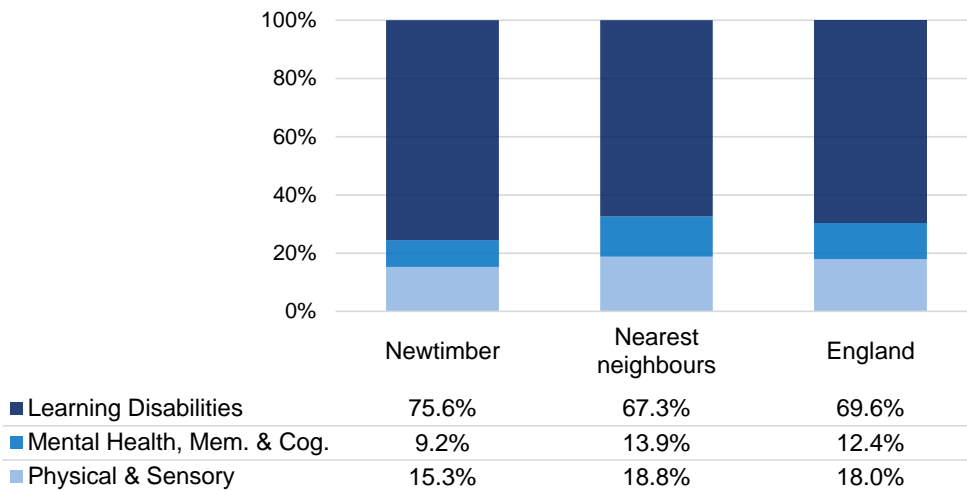
## Breakdown by primary support reason

Budgeted expenditure for 2019/20 can be broken down by **primary support reason**. To simplify the analysis, primary support reasons have been grouped into the following three categories:

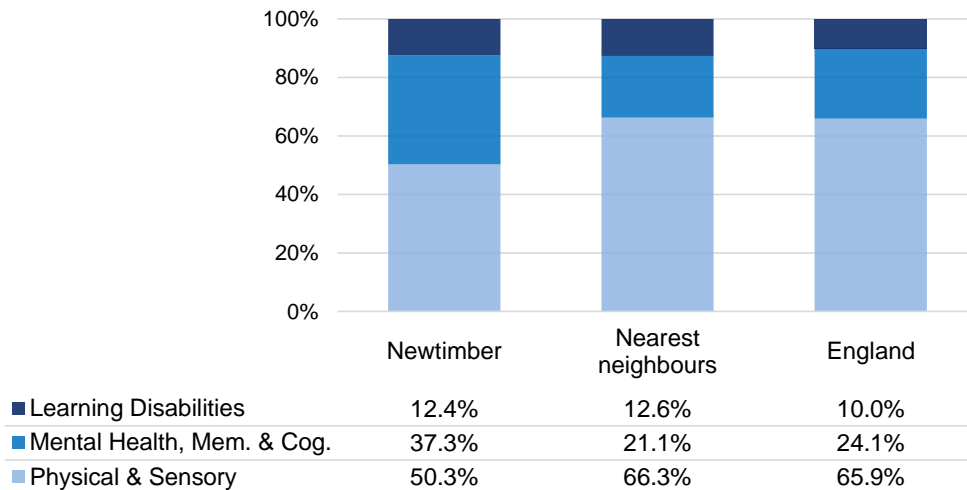
- Physical & Sensory;
- Mental Health, Memory & Cognition; and
- Learning Disabilities.

The following charts illustrate the proportion of your authority's expenditure allocated to each primary support reason. This is broken down by younger adults (ages 18-64) and older adults (ages 65 and over). The largest difference in Newtimber's expenditure, relative to its nearest neighbours, was a larger share of spending on Mental Health, Memory & Cognition needs for older adults

**Chart 1 - Younger Adults - Expenditure by primary support reason**



**Chart 2 - Older Adults - Expenditure by primary support reason**



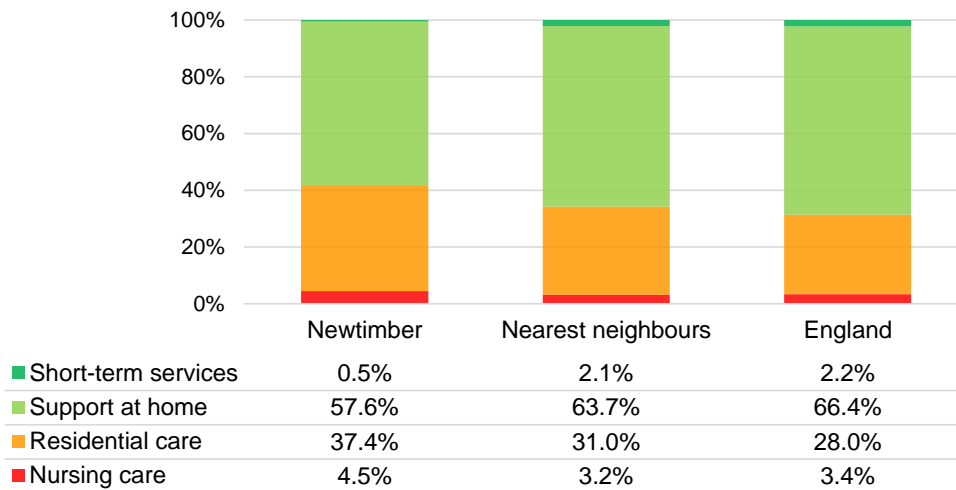
## Breakdown by support setting

Each age band can also be broken down by **support setting**. This is based on actual expenditure for 2019/20 from the Adult Social Care Finance Returns (ASC-FR). For the purpose of this report, the following four categories are used:

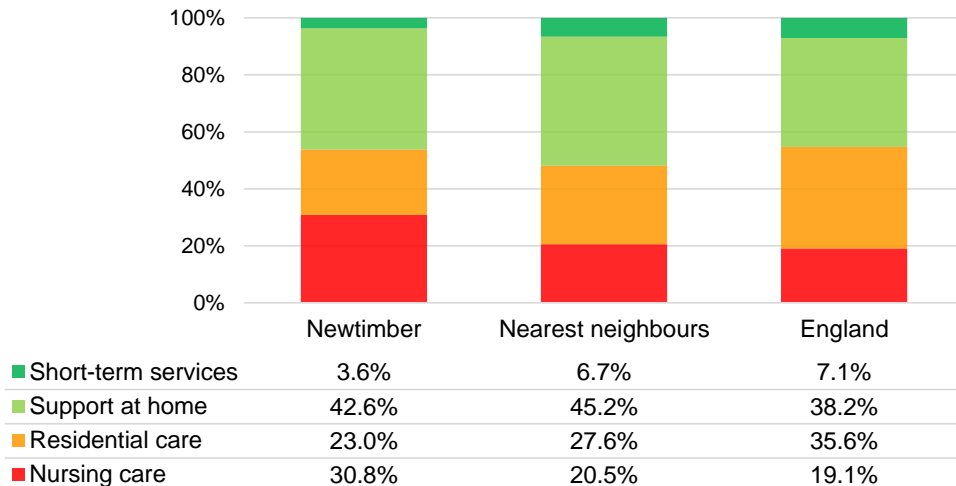
- Short-term services (e.g. short-term support to maximise independence)
- Long-term services: Support at Home\*
- Long-term services: Residential Care
- Long-term services: Nursing Care

The following charts illustrate the composition of Newtimber's actual expenditure by support setting and age. The largest difference in Newtimber's expenditure, relative to its nearest neighbours, was a larger share of spending on nursing care for older adults

**Chart 3 - Younger Adults - Expenditure by support setting**



**Chart 4 - Older Adults - Expenditure by support setting**



\* 'Support at home' includes Supported Accommodation and all Community expenditure (e.g. Community: Direct Payments and Community: Home Care).



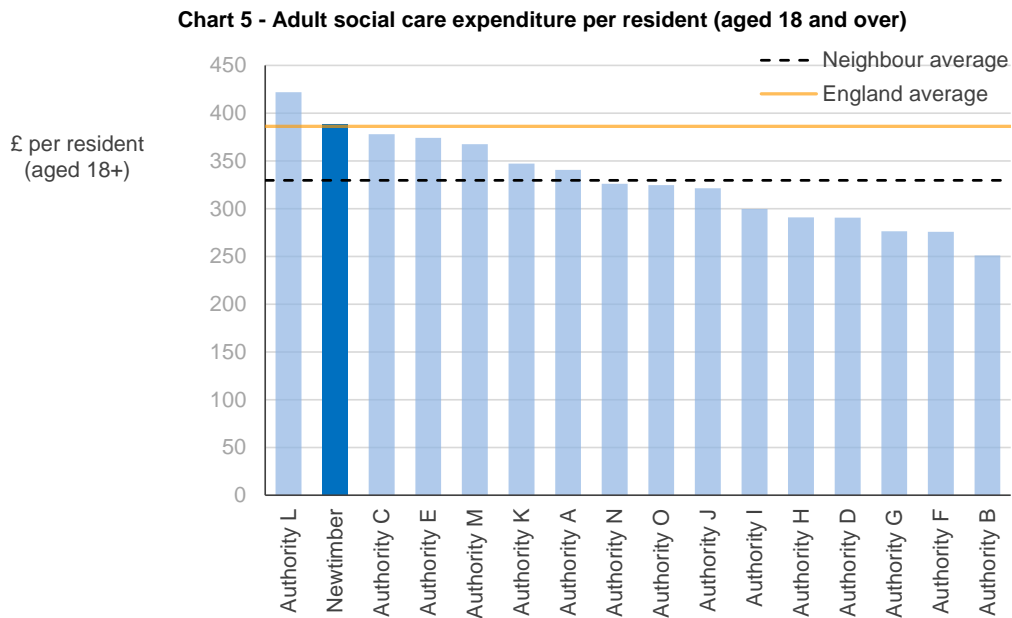
## Overall unit costs

This section presents two measures of overall unit costs for Adult Social Care: (1) expenditure per resident aged 18 and over, and (2) expenditure per adult accessing long-term services during the year.

Please note that this includes **all** net current expenditure on Adult Social Care, including for younger adults, older adults and non age-specific services.

### Expenditure per resident (aged 18 and over)

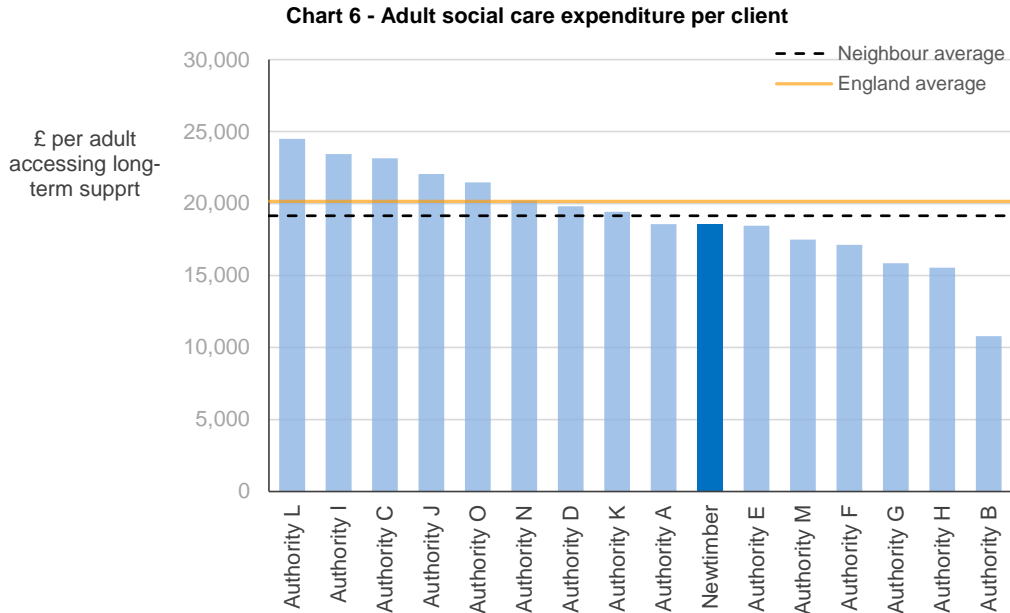
Your authority's expenditure per resident (aged 18 and over) was 17.9% higher than the nearest neighbour average, and 0.7% higher than the England average. This is illustrated below. It was ranked 2nd highest in the nearest neighbour group, and 64th highest nationally (out of 149 authorities).



Expenditure per resident (aged 18 and over) does not control for differences in local authorities' relative need, given the care requirements of adults in the local area. The next section considers expenditure per adult who is accessing long-term social care, which partially controls for some of these differences.

## Expenditure per client

Your authority's expenditure per client (adults accessing long-term care) was 3.1% lower than the nearest neighbour average, and 7.9% lower than the England average. It was ranked 10th highest in the nearest neighbour group, and 95th highest nationally (out of 149 authorities).



The following section provides a more detailed analysis of unit costs, including a breakdown by younger and older adult clients.

**Caveats:** The following should be considered when interpreting unit costs in this report:

1. Differences in overall unit costs could reflect differences in the **proportion of younger and older adults** living in each local authority. Costs per client tend to be higher for younger adult social care.
2. Differences in expenditure per client could reflect differences in **demand management** between local authorities. For example, all else being equal, authorities that were more successful at preventing adults with marginal needs from entering long-term care could have a client group with more intensive care needs, and therefore higher unit costs than average. Conversely, those authorities least able to control demand could have clients with less intensive needs in their client group, and therefore lower unit costs.
3. Unit costs for younger and older adults (see next page) **exclude expenditure that is not specific to these age bands**. That is, these unit costs do not include expenditure on social care services that are not designated as being specifically for younger or older adults.

## Detailed unit costs

The following table (over page) provides detailed unit costs for Newtimber. This includes unit costs for younger adults, older adults, and other services that are not attributable to a specific age group.

For **younger adult** clients, your authority's unit costs were:

- 14.7% lower than the nearest neighbour average, and ranked 12th highest out of 16 authorities.
- 18.1% lower than the England average, and ranked 111th highest out of 149 authorities.

For **older adult** clients, your authority's unit costs were:

- 2.3% lower than the nearest neighbour average, and ranked 7th highest out of 16 authorities.
- 12.7% lower than the England average, and ranked 98th highest out of 149 authorities.

Table 3 - Detailed unit costs

Expenditure category	Your authority		Nearest neighbours			All authorities			Units (clients accessing long-term care)	
	Budget (£m)	Unit cost (£)	Average unit cost (£)	Difference	Rank (of 16)	Average unit cost (£)	Difference	Rank (of 149)		
Younger Adults	47.876	20,671	24,224	-14.7%	12th	25,249	-18.1%	111th	●	All younger clients
Physical & Sensory	7.302	7,887	14,661	-46.2%	15th	15,227	-48.2%	134th	●	Younger clients, P&S
Mental Health, Memory & Cognition*	4.394	11,404	23,551	-51.6%	13th	19,026	-40.1%	114th	●	Younger clients, MMC
Learning Disabilities	36.180	38,855	36,224	7.3%	7th	37,459	3.7%	58th	●	Younger clients, LD
Older Adults	40.637	9,559	9,780	-2.3%	7th	10,955	-12.7%	98th	●	All older clients
Physical & Sensory	20.436	5,746	8,407	-31.7%	14th	9,724	-40.9%	134th	●	Older clients, P&S
Mental Health, Memory & Cognition	15.143	30,427	12,538	142.7%	1st	13,543	124.7%	5th	●	Older clients, MMC
Learning Disabilities*	5.058	34,245	40,626	-15.7%	6th	34,385	-0.4%	59th	●	Older clients, LD
Other Adult Social Care	33.397	5,085	4,225	20.4%	4th	4,358	16.7%	40th	●	All clients
Social Care Activities	10.381	1,581	2,149	-26.4%	13th	2,206	-28.3%	113th	●	All clients
Commissioning & Service Delivery	16.666	2,538	1,270	99.9%	1st	1,392	82.3%	18th	●	All clients
Information & Early Intervention	2.500	381	177	115.1%	2nd	245	55.5%	32nd	●	All clients
Assistive Equipment & Technology	2.104	320	236	35.9%	5th	186	71.9%	24th	●	All clients
Social Support: Support For Carers	0.166	25	74	-66.0%	11th	150	-83.2%	113th	●	All clients
Social Support: Other	1.580	241	319	-24.7%	7th	179	34.6%	35th	●	All clients
<b>Total Adult's Social Care</b>	<b>121.910</b>	<b>18,563</b>	<b>19,155</b>	<b>-3.1%</b>	<b>10th</b>	<b>20,153</b>	<b>-7.9%</b>	<b>95th</b>	<b>●</b>	<b>All clients</b>

**Key:**

Unit costs: bottom 20% of authorities in England ●●●●● top 20% of authorities

Care types: PS = physical support or sensory support

MMC = mental health or support with memory and cognition

LD = learning disabilities

**Notes:**

\* For some authorities, unit costs for these services may be subject to rounding errors in cases where there are only a small number of clients.

## Notional savings

This section considers the *notional* savings that could theoretically be achieved by setting your authority's Adult Social Care unit costs (£ per long-term client) to certain benchmark levels. For example, what would be the impact on your authority's expenditure if its unit costs were at the bottom 20% of its nearest neighbours?

Benchmark unit costs are defined as the cut-off points for the bottom 20% of authorities, the bottom 40% of authorities, the median, the top 40% of authorities, and the top 20% of authorities.

Benchmarks are set relative to Newtimber's nearest neighbour group.

It is estimated that setting Newtimber's unit costs to the bottom 20% of authorities in its nearest neighbour group would result in notional savings of £35.7m. This is shown in the table below. Setting its unit costs to the median would result in notional savings of £5.6m.

**Table 4 - Notional savings based on nearest neighbour benchmarks**

Notional savings  Additional expenditure

Service	Benchmark Unit Cost				
	Bottom 20%	Bottom 40%	Median	Top 40%	Top 20%
Commissioning & Service Delivery	£11.7m	£9.6m	£9.6m	£9.2m	£5.5m
Mental Health, Memory & Cognition (65+)	£11.0m	£10.5m	£10.0m	£9.4m	£6.5m
Learning Disabilities (18-64)	£8.1m	£4.5m	£1.8m	£0.0m	£-2.1m
Information & Early Intervention	£2.3m	£1.8m	£1.4m	£1.1m	£0.6m
Learning Disabilities (65+)	£2.3m	£1.3m	£0.5m	£0.2m	£-1.6m
Assistive Equipment & Technology	£1.8m	£1.2m	£0.7m	£0.3m	£0.0m
Social Support: Other	£1.4m	£0.5m	£0.0m	£0.0m	£-1.2m
Social Support: Support For Carers	£0.1m	£0.0m	£-0.1m	£-0.1m	£-0.4m
Social Care Activities	£0.0m	£-2.4m	£-3.2m	£-4.7m	£-7.0m
Mental Health, Memory & Cognition (18-64)	£0.0m	£-0.8m	£-1.7m	£-3.2m	£-6.2m
Physical & Sensory (65+)	£-0.2m	£-5.8m	£-7.1m	£-11.5m	£-16.8m
Physical & Sensory (18-64)	£-2.9m	£-5.8m	£-6.3m	£-7.0m	£-9.0m
<b>Total Notional Savings</b>	<b>£35.7m</b>	<b>£14.5m</b>	<b>£5.6m</b>	<b>£-6.4m</b>	<b>£-31.7m</b>

Negative figures indicate increased expenditure. This will be the case if your authority has unit costs that are currently below the benchmark level.

It should be emphasised that these savings are purely **notional**, and may not be feasible for your local authority. However, they are indicative of where the greatest savings could be achieved, reflecting a combination of (i) the difference in your authority's unit costs, relative to other authorities, and (ii) the significance of each service area, in terms of its share of your authority's total expenditure.













## 4. Performance

This section estimates Newtimber's performance, based on a range of available indicators, relative to its nearest neighbours and the rest of England. Most of the performance indicators are taken from the Adult Social Care Outcome Framework (ASCOF) for 2019/20.

### Younger adults

For younger adults, your authority's overall performance was ranked 13th highest in its nearest neighbour group (out of 16 authorities), and 138th highest in England (out of 149). This overall ranking was based on the indicators listed in the table below.

**Table 5 - Performance - Younger Adults**

Indicator relating to younger adults	Nature	Indicator value			Rank (1st = highest performance)	
		Your Authority	NN Average	England Average	NN rank (of 16)	England rank (of 149)
Proportion of service users who receive self-directed support (%)	▲	100.0	92.8	91.7	1st=	1st= 
Proportion of service users who receive direct payments (%)	▲	32.8	40.3	39.4	12th=	109th= 
Proportion of adults with a learning disability in paid employment (%)	▲	4.6	7.7	6.1	9th	83rd= 
Proportion of adults with a learning disability living in own home or with family (%)	▲	54.7	75.4	78.8	16th	146th= 
Proportion of adults receiving mental health services in paid employment (%)	▲	6.0	8.6	8.8	12th	106th= 
Proportion of adults receiving mental health services living independently (%)	▲	44.0	70.6	59.1	16th	114th= 
Long-term support needs met by admission to residential or nursing care homes (per 100,000 residents)	▼	14.3	12.1	14.7	12th	90th 
New clients receiving short-term services who go on to receive a lower level of support or no further services (%)	▲	NA	78.0	78.6	NA	NA
Proportion of service users who report having control over their daily life (%)	▲	75.4	80.0	82.5	14th	131st 
Social care-related quality of life (score out of 24)	▲	19.7	19.5	19.6	6th	70th= 
Overall satisfaction of carers with social services (% satisfied)	▲	32.4	30.3	35.7	5th	96th= 
Overall satisfaction of people who use services with their care and support (% satisfied)	▲	60.8	65.3	68.6	12th	135th 
<b>Overall performance ranking</b> (determined using an average of the ranks above)					<b>13th</b>	<b>138th</b> 

**Key:**

Performance: top 20% of authorities in England      bottom 20% of authorities

▲ Higher values indicate better performance

▼ Lower values indicate better performance

Based on this overall rank, Newtimber's performance was higher than or equal to 7% of other authorities in England.

## Older adults

For older adults, your authority's overall performance was ranked 9th highest in its nearest neighbour group (out of 16 authorities), and 83rd= highest in England (out of 149). These rankings were determined using the indicators listed below.

**Table 6 - Performance - Older Adults**

Indicator relating to older adults	Nature	Indicator value			Rank (1st = highest performance)	
		Your Authority	NN Average	England Average	NN rank (of 16)	England rank (of 149)
Proportion of service users who receive self-directed support (%)	▲	100.0	96.7	93.4	1st=	1st= ●
Proportion of service users who receive direct payments (%)	▲	6.4	21.9	16.8	16th	141st ●
Long-term support needs met by admission to residential or nursing care homes (per 100,000 residents)	▼	379.7	466.9	595.6	5th	17th ●
Older people receiving reablement / rehabilitation services after discharge from hospital (%)	▲	4.8	3.2	2.9	3rd	13th ●
Older people still at home 91 days after discharge from hospital into reablement / rehabilitation services (%)	▲	86.6	83.7	81.6	9th	52nd= ●
New clients receiving short-term services who go on to receive a lower level of support or no further services (%)	▲	NA	74.9	75.5	NA	NA
Delayed transfers of care from hospital fully or partly attributable to social care (per 100,000 residents)	▼	2.0	2.2	3.7	7th=	46th= ●
Proportion of service users who report having control over their daily life (%)	▲	69.2	68.2	73.7	8th	119th ●
Social care-related quality of life (score out of 24)	▲	17.8	18.3	18.8	13th=	134th= ●
Overall satisfaction of carers with social services (% satisfied)	▲	33.7	35.4	40.6	8th=	122nd= ●
Overall satisfaction of people who use services with their care and support (% satisfied)	▲	52.3	55.9	61.1	12th	134th ●
<b>Overall performance ranking</b> (determined using an average of the ranks above)					<b>9th</b>	<b>83rd= ●</b>

**Key:**

Performance: top 20% of authorities in England ●●●●● bottom 20% of authorities

▲ Higher values indicate better performance

▼ Lower values indicate better performance

Based on this overall rank, Newtimber's performance was higher than or equal to 45% of other authorities in England.

### **A note on delayed transfers of care**

Delayed transfers of care (DTC) include those attributable to adult social care *plus* those jointly attributable to adult social care and the NHS. In this report, DTC is used as a performance indicator for older adult social care, even though this includes delayed transfers for both younger *and* older adults - separate figures for the two age bands are not published. This decision was informed by NHS benchmarking which found that 83% of DTC were attributable to older adults in 2015/16.

## 5. Relative 'value for money'

This section examines each authority's relative performance and expenditure, for both younger and older adults. It also reports its relative 'value for money', which is based on a comparison of its performance and expenditure rankings. This is only one way that value for money could be measured, and is intended as indicative rather than definitive.

**Caveats:** (1) Expenditure ranks are based on expenditure per *client accessing long-term care*. It is important to note that higher unit costs could partly reflect different demand management practices, if this resulted in a smaller number of adults receiving care (with more intensive care needs) than similar authorities. (2) Expenditure ranks also exclude expenditure that is not specific to either younger or older adults, which could affect comparisons between local authorities.

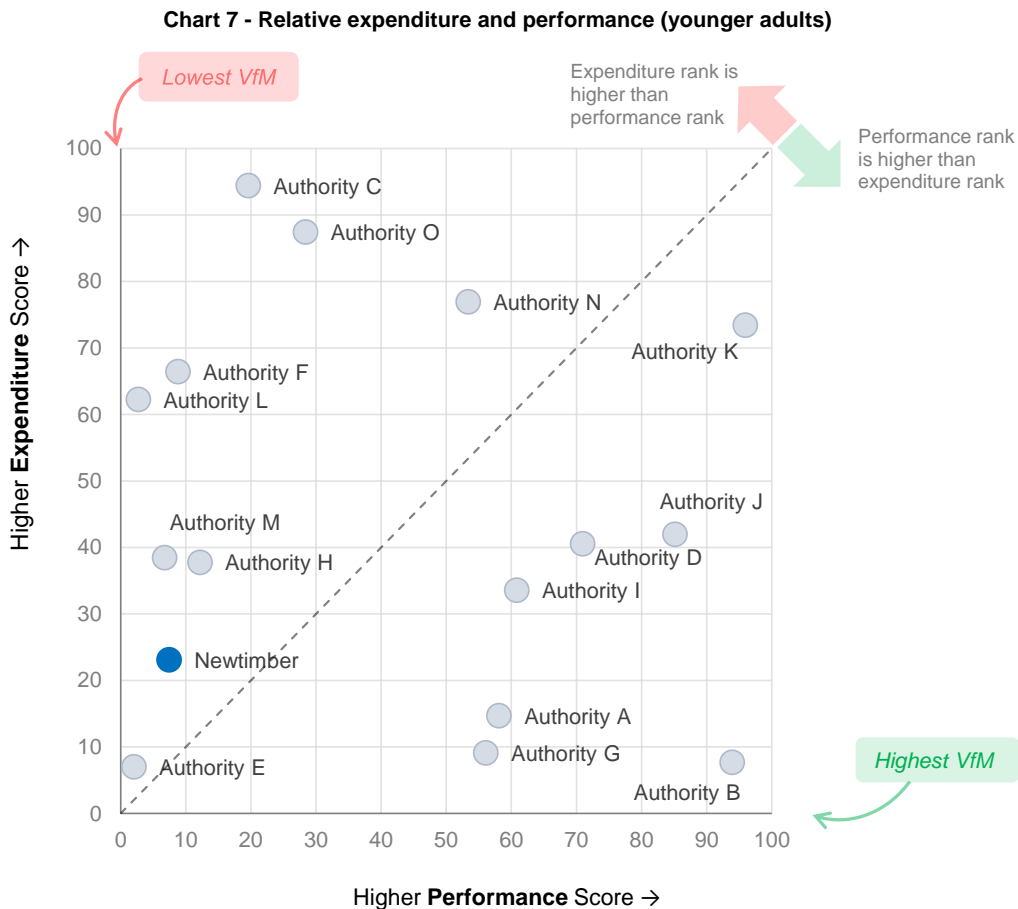
### Younger adults

#### Performance vs expenditure

For younger adult social care, your authority was estimated as having:

- performance that was higher than 7% of other authorities; and
- expenditure that was higher than 23% of other authorities.

Your authority's relative position is illustrated in the chart below:





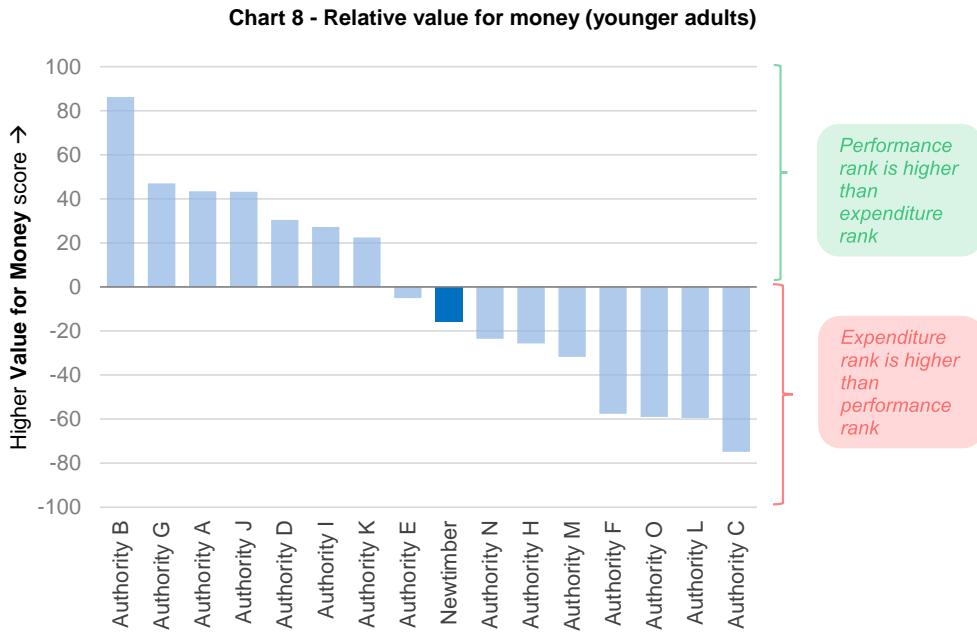
### Relative value for money

Relative value for money (VfM) is estimated by comparing an authority's performance rank with its expenditure rank. Specifically, its VfM score is calculated as its performance score minus its expenditure score.

Based on this metric, Newtimber's VfM for younger adult social care was ranked:

- 9th highest in its nearest neighbour group (out of 16 authorities); and
- 95th highest in England (out of 149 authorities).

The chart below illustrates the relative VfM for each member of your authority's nearest neighbour group.

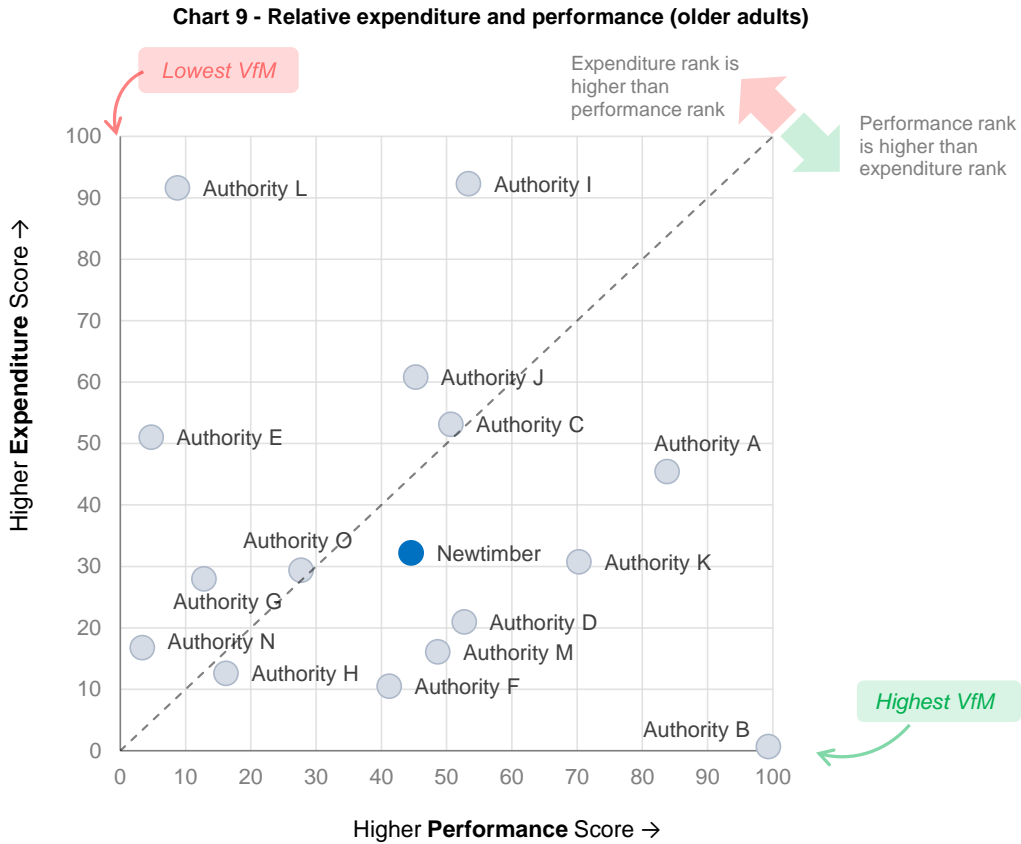


## Older adults

### Performance vs expenditure

For older adult social care, your authority was estimated as having:

- performance that was higher than 45% of other authorities; and
- expenditure that was higher than 32% of other authorities.

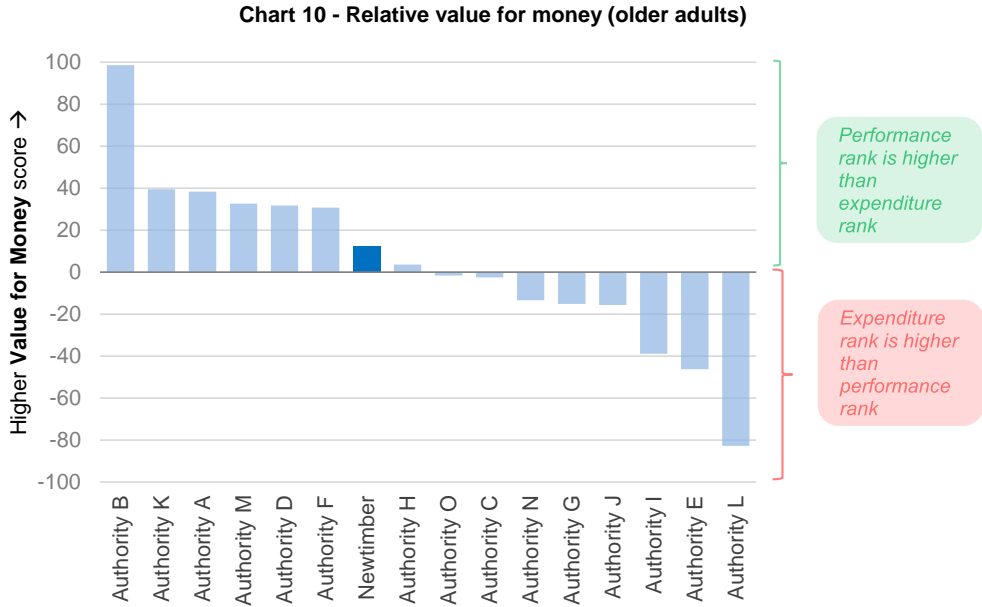


### Relative value for money

Newtimber's VfM for older adult social care was ranked:

- 7th highest in its nearest neighbour group (out of the 16 authorities); and
- 54th highest in England (out of 149 authorities).

The chart below illustrates the relative VfM for each member of your authority's nearest neighbour group.



## 6. Supplementary analysis - Nursing and residential care

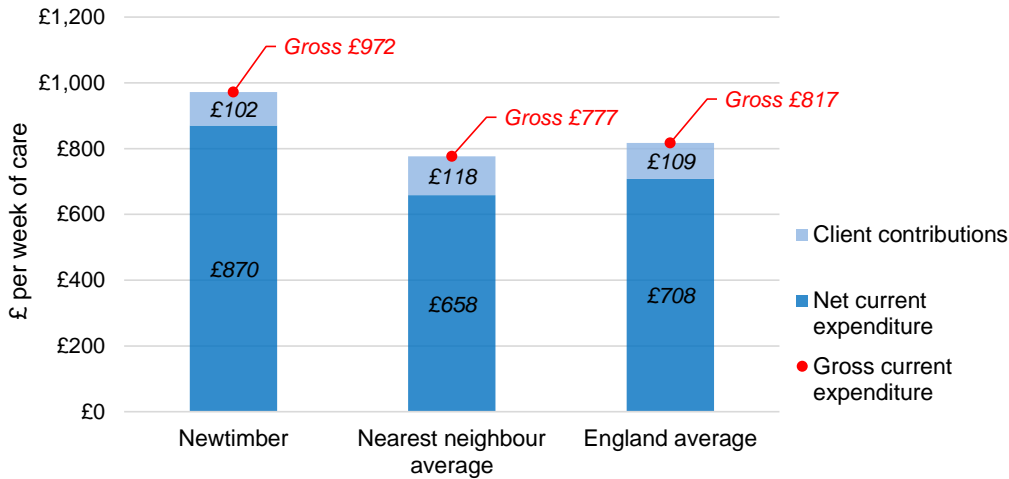
This section focuses exclusively on **nursing and residential care costs** (£ per week), given that these account for a significant share of local authorities' Adult Social Care expenditure. In 2019/20, these care settings accounted for 44% of authorities' actual net current expenditure.

Unit costs were calculated based on the number of weeks of care provided by local authorities in 2019/20. Two sets of expenditure figures have been used: gross current expenditure and net current expenditure. The difference between these two figures is client contributions, as illustrated below.

### Nursing care

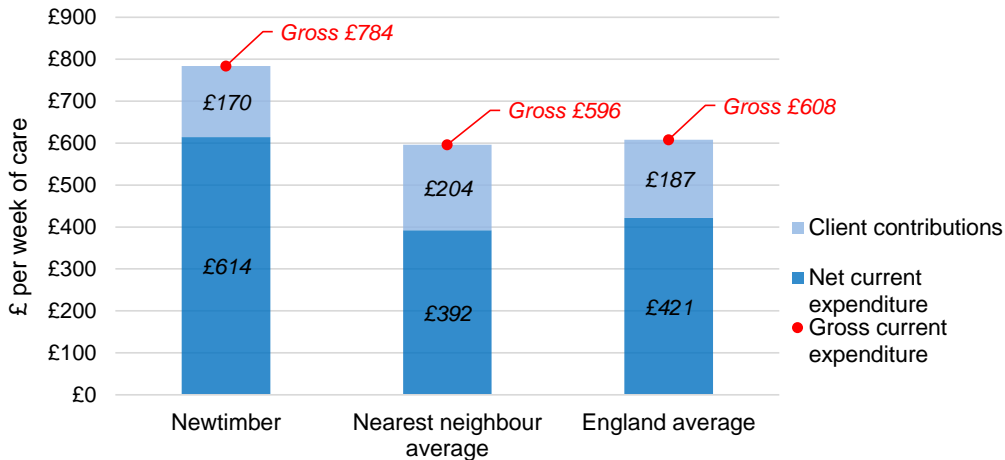
For younger adults' nursing care, Newtimber's gross current expenditure was 25% higher than the nearest neighbour average, and 19% higher than the England average.

**Chart 11 - Younger adults' nursing care**



For older adults' nursing care, Newtimber's gross current expenditure was 32% higher than the nearest neighbour average, and 29% higher than the England average.

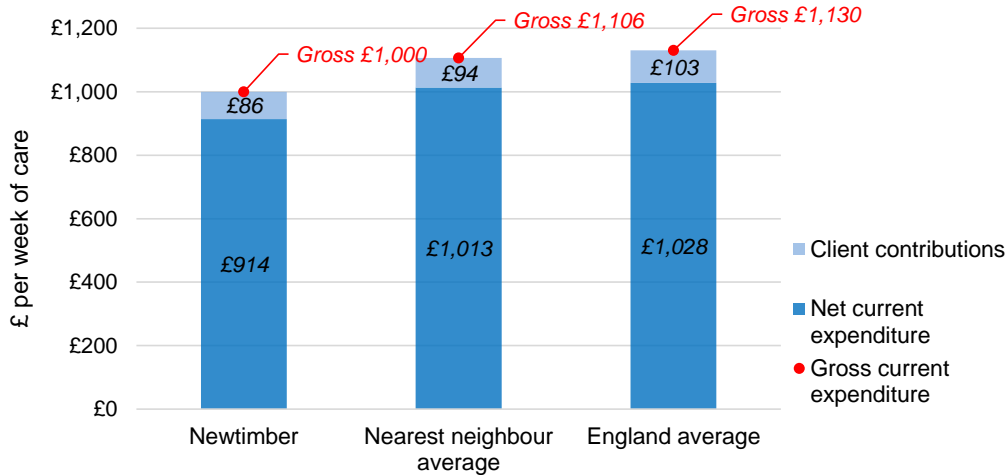
**Chart 12 - Older adults' nursing care**



## Residential care

For younger adults' residential care, Newtimber's gross current expenditure was 10% lower than the nearest neighbour average, and 12% lower than the England average.

**Chart 13 - Younger adults' residential care**



For older adults' residential care, Newtimber's gross current expenditure was 10% higher than the nearest neighbour average, and 13% higher than the England average.

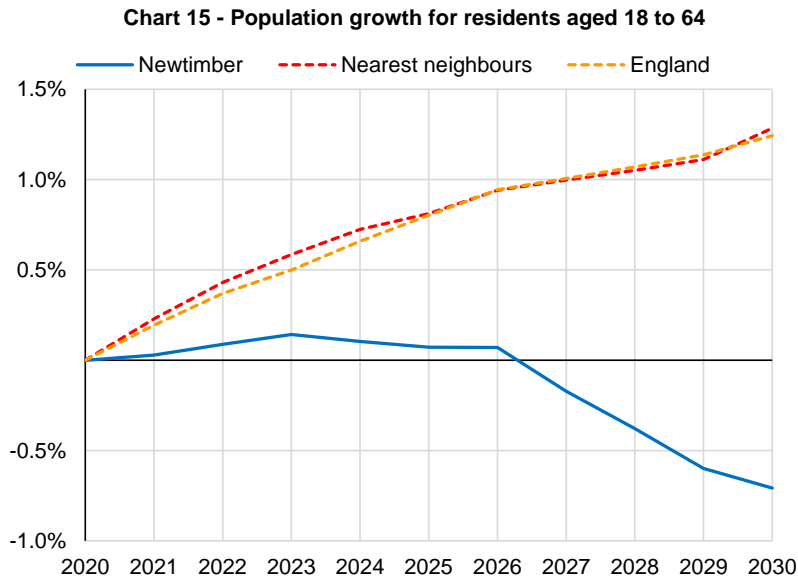
**Chart 14 - Older adults' residential care**



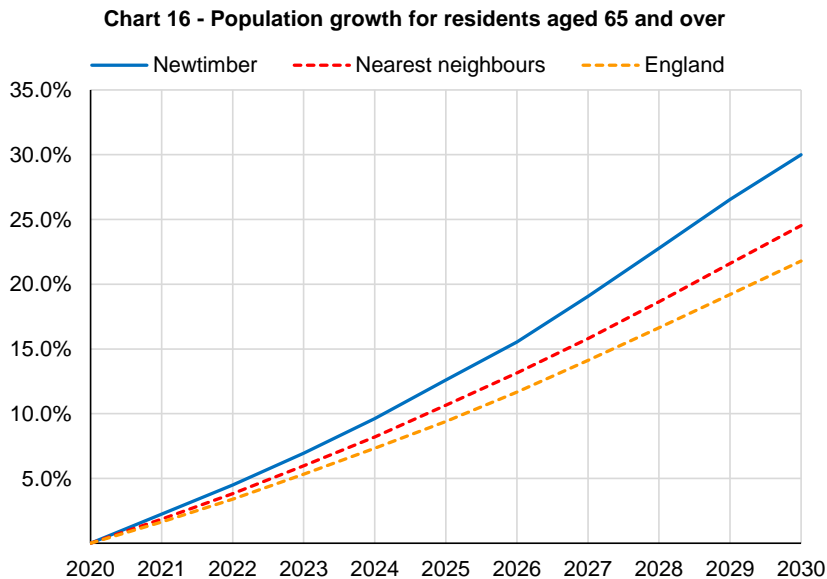
## 7. Population projections

This final section considers demographic growth over the next 10 years, as an indicator of potential cost pressures. Please note that no adjustments have been made for legislative or other changes. Figures are based on the latest projections published by the Office for National Statistics.\*

For younger adults, Newtimber's population (aged 18-64) is projected to shrink at an average annual rate of 0.07% over the next decade. This compares to average annual growth of 0.13% among its nearest neighbours, and average annual growth of 0.12% across England.



For older adults, Newtimber's population (aged 65+) is projected to grow at an average annual rate of 2.66% over the next decade. This compares to average annual growth of 2.22% among its nearest neighbours, and average annual growth of 1.99% across England.



\* The 2018-based Sub-national Population Projections (SNPP).